

Guidelines for CPWP Associate (CPWPA) Certification

Requirement for CPWPA Certification

1. Please note that Grandfathering is not available for CPWPA certification.
2. There are two conditions that must be met before applying for CPWPA certification:
 - a) Must be employed by a member institution AND involved with the Private Wealth Management (PWM) business; and
 - b) Passed all examination papers for both Module 1 and Module 2 of ECF. The result of each examination paper is valid for 5 years (counting from the date of the examination) for the purpose of applying for CPWPA certification.
3. Work experience is not a prerequisite for attaining the CPWPA certification.
4. Please complete the **Online Application for CPWPA Certification** and upload the necessary supporting documents (e.g. official examination results of Module 1 and/or Module 2 etc.) via the CPWPA Online Platform. Upon verification by a member institution and receipt of application fee, the application will be submitted to PWMA.
5. The result of each examination paper for both Module 1 and Module 2 is only valid for 5 years (counting from the date of the examination) for the purpose of applying for CPWP certification.

Application for CPWPA certification should be received by PWMA not later than 3 months from the end of the validity period of the examination result. For illustrations of validity period of examination results for applying for CPWPA certification, please refer to the FAQ (<http://www.pwma.org.hk/index.php/Ecf/faq>).